



Real Estate
Practice Group
2025 YEAR IN REVIEW



Welcome

Haynes Boone is pleased to share some of our Real Estate Practice Group's highlights from 2025.

With more than 85 real estate lawyers in offices around the globe, our attorneys have deep experience in all facets of the real estate industry. We represent leading institutional owners, lenders, operators, developers and investors in buying, selling, developing, leasing, financing and restructuring real estate on a national and international basis.

We are proud to have handled many major real estate transactions in 2025, and we are grateful for our clients who rely on us for their most important real estate transactions.

"The continued growth of our real estate group is a testament to the trust clients place in our counsel and the exceptional talent we've built across the firm," said Brad Lavender, partner and co-chair of the Real Estate Practice Group. "We are committed to delivering the highest level of client service to everyone we represent."

Transaction Highlights:

GENERAL REAL ESTATE

- Represented a data center developer in connection with the negotiation of purchase and sale agreements for the purchase of multiple parcels of land totaling more than 3,000 acres with several gigawatts of power for the construction of hyperscale data centers, with a combined purchase price exceeding \$1.3 billion.
- Represented a multinational real estate development company in connection with (i) the sale of a portfolio of 12 industrial distribution centers located in 5 states, (ii) the acquisition of a portfolio of 10 industrial distribution centers located in Atlanta, totaling approximately 1.3 million square feet, and (iii) the negotiation of a JV agreement with the Texas General Land Office to develop more than 600 acres of land in Texas as a multifamily mixed-use development.
- Represented a real estate development company in connection with the acquisition and development of a large site in Manhattan, including negotiating (i) a joint venture agreement with the company's partner, (ii) the purchase and sale agreement and various subsequent amendments thereto, (iii) financing documents, (iv) a contract to sell a portion of the site that will not be developed, and (v) various easement agreements.
- Represented one of the largest wireless carriers in the United States in connection with a structured sale-leaseback of underutilized central office facilities and the asset transfer of over 70 properties across the country, encompassing over 13 million square feet of space.

REAL ESTATE FINANCE

- Represented the administrative agent in connection with a \$3 billion equivalent global unsecured revolving credit facility to a leading industrial real estate investment trust, where the facility includes (i) multiple tranches for different jurisdictions, (ii) multiple borrowers, and (iii) multiple currency options, including U.S. dollars, euros, yen, Canadian dollars and pesos.
- Represented a partnership between a property management company and a leading global asset management company in connection with (i) the origination of two consecutive portfolio loans secured by two separate chains of car washes, and (ii) the creation of new self-storage and lending programs with a combined value of over \$1 billion.
- Represented a leading investment bank in the origination of a \$400 million mezzanine loan for a hotel property located in the Bahamas.
- Represented a leading national bank in connection with (i) the origination of a substantial acquisition loan for a large shopping center with a unique, multi-layered ground lease structure, (ii) the material modification of a construction loan with respect to a science research building, and (iii) the material modification and reduction of a converted construction loan-to-term loan with respect to a hospitality project on a ground lease site.
- Represented the administrative agent in connection with a \$1.3 billion credit facility to a major private real estate company.

GENERAL REAL ESTATE

- Represented a joint venture, as borrower, in connection with a securitized mortgage and mezzanine loan secured by a portfolio of multifamily assets located throughout the United States, in an aggregate amount of more than \$1 billion.
- Represented a joint venture that owns a 1,000-acre development site in Pennsylvania in various aspects of the site's redevelopment, including (i) multiple build-to-suit leases, (ii) construction financing, and (iii) tax incentive agreements.
- Represented the borrower in connection with mortgage and mezzanine financing to construct a high-end residential condominium project in Manhattan.
- Represented a multinational real estate development company in the formation of its first programmatic joint venture to develop data centers.
- Represented a real estate development company, as borrower, in connection with obtaining a bridge mortgage loan from an EB-5 lender that is convertible to a mezzanine loan upon obtaining construction financing, including negotiating (i) the loan documents, and (ii) a mezzanine loan conversion agreement.
- Represented two Fortune 500 companies in connection with all of their tenant-side leasing transactions in the United States, including (i) the representation of a leading telecommunications provider in connection with the real estate aspects of the sale of its telecommunication tower business (which involved the sale, assignment, lease or sublease of over 150 properties throughout the country), and (ii) the representation of a leading provider of financial intelligence, data and analytics in new office leases and subleases in New York City and other major metropolitan areas, totaling more than 250,000 rentable square feet of space.
- Represented a real estate development company in connection with a joint venture to make a large preferred equity investment in a ground lease development project to construct 500 market-rate units, together with approximately 4,000 square feet of retail space, across two 12-story buildings in Jersey City, New Jersey, including the negotiation of (i) the joint venture agreement, (ii) the preferred equity agreement, and (iii) the construction loan documents.

REAL ESTATE FINANCE

- Represented a non-bank lender specializing in alternative credit transactions in connection with developing a platform for portfolio-based lending with a value of \$600 million.
- Represented a global alternative asset management company in connection with the purchase of a six-load portfolio valued at approximately \$250 million secured by properties in various locations across the United States.
- Represented entities affiliated with an investment management company in connection with a \$200 million repurchase facility extended by a global investment firm.
- Represented a commercial real estate finance company sponsored by a global alternative asset firm in connection with the origination of (i) a mortgage loan secured by a large mixed-use (multifamily and retail) property located in Los Angeles, (ii) a mortgage loan secured by a portfolio of industrial properties, and (iii) a mortgage loan secured by a large multifamily property located in San Antonio.
- Represented an asset management company in connection with the launch of their lending platform through a series of transactions that closed multiple bridge mortgage loans secured by properties in various locations across the United States.



GENERAL REAL ESTATE

- Represented the borrower under an EB-5 mezzanine loan to finance the development of a battery storage facility in California.
- Represented a publicly traded company in connection with the development of a more than 340-unit luxury multifamily community in North Carolina.
- Represented a private equity fund in connection with the acquisition of a Class A office building in Washington, D.C., including obtaining mortgage financing.
- Represented a partnership consisting of two real estate development companies in connection with a joint venture to acquire two office buildings in Manhattan, including negotiating (i) purchase and sale documents, (ii) joint venture agreements, and (iii) loan documents to finance the acquisition and improvement of the properties.
- Represented a premier provider of cancer care in connection with the real estate aspects of the sale of its Florida operations, encompassing over 100 properties throughout the state.
- Represented one of the largest transportation networks in North America in connection with multiple leases, including (i) numerous retail leases throughout its premier rail terminal, and (ii) lease management issues related to the lease of an entire city block for the operation of a bus terminal to be used by multiple agencies, including subleases and licenses to said agencies.
- Represented a leading investment bank in connection with a joint venture to acquire and develop a multi-building industrial project.
- Represented a real estate debt fund in multiple preferred equity investments in multifamily properties that are financed with agency mortgage debt.
- Represented the seller in connection with the sale of a prominent New York City office building.
- Represented a publicly traded company in the development of a multi-family project in Phoenix, including negotiation of (i) a joint venture agreement with an institutional investor, and (ii) a construction loan.
- Represented a publicly traded company, as borrower, in connection with (i) obtaining construction financing for a high-end residential project in Texas, and (ii) the refinancing of a Class-A office building in Nevada.

REAL ESTATE FINANCE

- Represented a prominent life insurance company, as lender, in the origination of a construction loan for a student housing project in Michigan.
- Represented a leading investment bank in the origination of a mortgage loan for a high-end boutique hotel located in New York City.



GENERAL REAL ESTATE

- Represented a preferred equity investor in multiple build-to-rent development transactions.
- Represented national real estate companies in connection with the sale and acquisition of multifamily properties throughout the United States.
- Represented a real estate developer, as borrower, in connection with the refinancing of mortgage and mezzanine loans secured by hotels located in Texas and Louisiana.
- Represented a joint venture between a private real estate company and an institutional partner, as borrower, in connection with a construction loan for a large mixed-use redevelopment site located in Pennsylvania.
- Represented a joint venture between a significant private real estate company and an institutional partner in connection with the acquisition of industrial properties throughout the United States.
- Represented numerous borrowers in connection with (i) restructuring the debt on distressed real estate assets, and (ii) the sale of distressed real estate assets.
- Represented the landlords of several office buildings in New York City in connection with all of their leasing needs, including negotiating multiple leases for office and ground-floor retail space.
- Represented a religious corporation in a complex, multi-phased project centered around the repurposing of a 14-acre site in California that previously served as the headquarters of a religious order.



Recent Accolades:



Best Lawyers® “*Best Law Firms*,” 2026 has ranked our Real Estate practice as Tier 1 nationally, as well as Tier 1 in our Dallas, Orange County, New York and San Antonio offices, and Tier 2 in Austin.



D Magazine recognized 3 Haynes Boone Real Estate lawyers in 2025 as Best Lawyers in Dallas.

Latinvex named Haynes Boone one of the top international law firms in Latin America for 2025.



Chambers USA, *Chambers and Partners* ranked our Real Estate practice nationwide in 2025, as well as in Texas and New York.

National Real Estate Practice



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NEW YORK



**SHARON
BALDASARE**
PARTNER
NEW YORK



**BRACK
BRYANT**
PARTNER
DALLAS



**TROY
CHRISTENSEN**
PARTNER
DALLAS



**MIKE
DEPOMPEI**
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KOLENDO**
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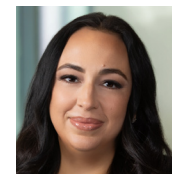
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SHAPIRO**
PARTNER
DALLAS



**LARRY
SHOSID**
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DALLAS



**STEPHANIE
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National Real Estate Practice



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SENIOR COUNSEL
DALLAS



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ANN SAEGERT
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SENIOR COUNSEL
SAN FRANCISCO



ELIZABETH BREAZEALE
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COUNSEL
DALLAS



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COUNSEL
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COUNSEL
ORANGE COUNTY



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COUNSEL
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GAGE BEEKMAN
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JULIANNA BUFF
ASSOCIATE
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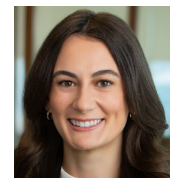
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CAITE EVANS
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National Real Estate Practice



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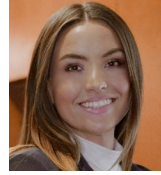
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ASHLEY SCHNEIDER
ASSOCIATE
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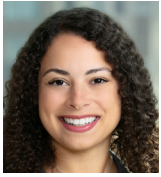
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DALLAS



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ASSOCIATE
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ASSOCIATE
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ASSOCIATE
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ASSOCIATE
ORANGE COUNTY

International Real Estate Practice



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DIEGO SÁNCHEZ
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MEXICO CITY



CÉSAR RAMIREZ DEL ANGEL
FOREIGN COUNSEL
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Charlotte
Chicago
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Fort Worth
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Orange County

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